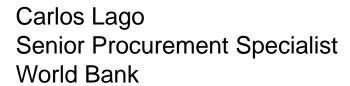


WORLD BANK FINANCED PROCUREMENT

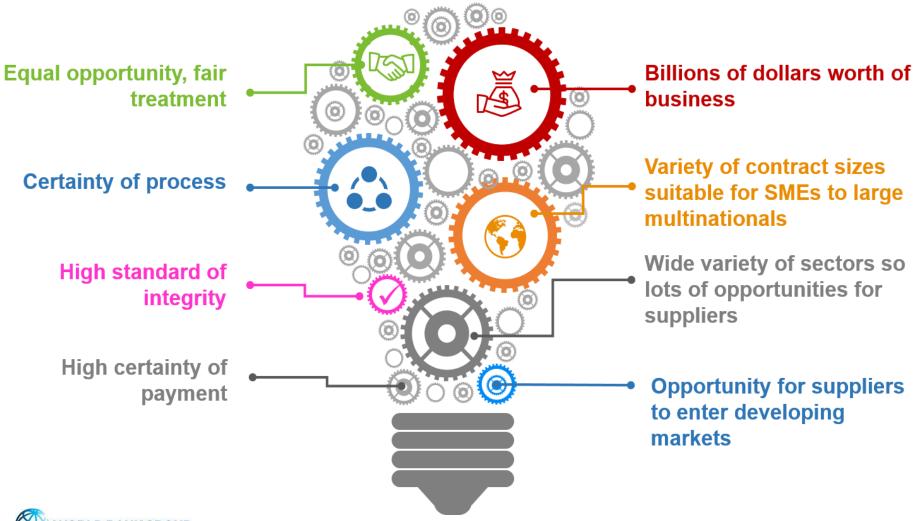
Doing Business with WB



AGENDA

01	The World Bank Group
02	Bank's financed procurement
03	Goods, works and non-consultant services
04	Consultant services
05	Recommendations when preparing
06	hidstoroperalsy contract

Bank's financed procurement Why bid on World Bank contracts





Bank's financed procurement Roles during procurement implementation

IRC: Execution

- Planning and preparing procurement strategy
- Seeking, receiving and evaluating proposals/bids/quotations
- Awarding, signing and managing contracts

Bank: Implementation support/ supervision

- Setting/agreeing on the project procurement arrangements
- Implementation Support (i.e. Hands-on expanded implementation support)
- Supervision (i.e. prior/post reviews)



Bank's financed procurement Summary of the procurement process



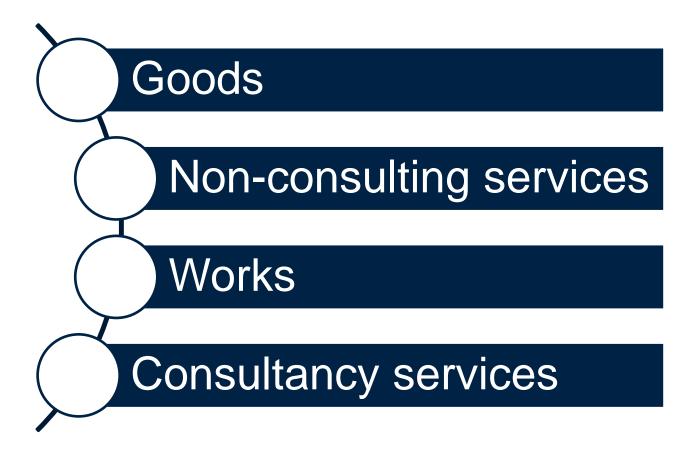


General Considerations

- ✓ Huge and diverse portfolio, so target efforts
- We drive a structure approach to procurement
- ✓ Procurement is led by IRC/NRPB, NOT by the Bank
- Taylor procurement approaches to projects and markets
- Contract is with the Borrower, not the Bank
- Zero tolerance for Fraud and Corruption (public debarment)



Bank's financed procurement Types of expenditure financed





Goods, works and non-consultancy services Selection methods

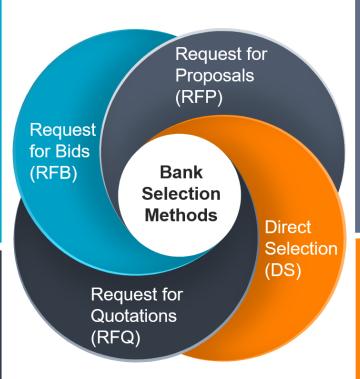
REQUEST FOR BIDS

- competitive approach
- usually used with conformance specifications
- market responds by offering bids
- offers are compared against the requirements on a pass or fail basis.
- award to the lowest price conforming bid

REQUEST FOR QUOTATIONS

- competitive approach
- compares price of the offers/ quotations
- used when buying readily available low-value goods and services





REQUEST FOR PROPOSALS

- competitive approach
- usually used with performance specifications
- market responds by offering proposals
- proposals are usually compared by scoring against the requirements (rated criteria)
- Award to the most advantageous proposal

DIRECT SELECTION

- non competitive way of approaching and negotiating with only one firm
- used when there is only one suitable firm or where there is a good reason to approach only one firm

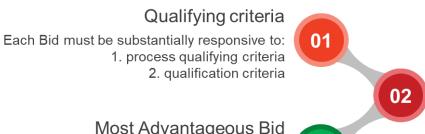
Goods, works and non-consultancy services **Evaluation criteria**

03

01

03

Monetary Quantifiable Criteria



Most Advantageous Bid

The qualified Bidder, whose Bid is substantially responsive and is the lowest evaluated cost

Monetary quantifiable

Apply monetary quantifiable methodology to Bid prices to determine the lowest evaluated costs

Rated Criteria

Qualifying criteria

Each Proposal must be substantially responsive to: 1. process qualifying criteria 2. qualification criteria

Rated criteria 02

Substantially responsive Proposals are scored against rated criteria

Monetary quantifiable

Apply monetary quantifiable methodology to Proposal prices to determine comparative evaluated costs

Most Advantageous Proposal

The qualified Proposer, whose Proposal is substantially responsive and is the highest ranked Proposal

Ranking 04

Evaluated costs converted to scores and added to the computation of the evaluation. Proposals are ranked from highest scoring to the lowest



Goods, works and non-consultancy services Evaluation criteria

- Eligibility criteria examples:
 - Conflict of interest; Bank eligibility; SOE.
- Qualification criteria Works examples:
 - History of non performance contract; Suspension base on Security Declaration; Pending litigation;
 - Financial Capabilities;
 - Average annual Construction turnover;
 - General Construction Experience; Specific Construction & Contract Management Experience.
- Qualification criteria Goods: Demonstrate that it has successfully completed at least [insert number of contracts] contracts of similar goods in the past [insert number of years] years.



Consultancy services Main considerations

- Full terms of reference should be attached to the request for expression of interest (REOI),
- Criteria for firms to be shortlisted is based on merits (such as relevant experience),
- Evaluation of technical proposals continues to give emphasis to quality of approach, methodology and key staff.



Consultancy services Selection methods

Quality Cost Based Selection

Fixed Budget Based Selection

Least Cost Based Selection

Quality Based Selection

Consultant's Qualification Based Selection

Direct Selection



Consultancy services Evaluation criteria

Quality-cost based selection (QCBS)

- Both quality of the proposal & cost of the service taken into account
- Allows determination of the right weight to be given to quality vs. cost:

Description	Quality/Cost Score Weighting (%)		
High complex / downstream consequences / specialized assignments (or may use QBS method)	90 / 10		
Moderate complexity	70-80 / 30-20		
Assignments of a standard or routine nature (or may use LCS method)	60-50 / 40-50		

Rejection of technical proposal if N(tech) < min. technical score required

Quality based selection (QBS)

Financial proposal of only highest technical proposal considered



Recommendations when preparing a bid/proposal

- ✓ Make a pre-proposal visit (if indicated in the RFB or RFP),
- Fully address the requirements,
- Propose a strong Project Manager and qualified experts,
- ✓ Be specific and in describing relevant experience and qualifications,
- Consider joint ventures with domestic and/ or foreign firms to enhance your qualifications and capabilities,
- Cite relevant technical and regional experience similar to assignment – more significant and similar the better,



Recommendations when preparing a bid/proposal

- ✓ Don't deviate from standard forms/conditions,
- Conditions or qualifications will lead to rejection,
- Get official clarification: If any provisions of the bidding/proposal document are unclear or unacceptable, submit an official inquiry in writing to the Borrower cc the Bank before the bid closing date or such date as may be specified,
- Submit a professional proposal signed by an authorized individual ensuring all supporting documents are included.



Final checks before submission

- ✓ Amount, validity and text of Bid Security,
- Signatures and power of attorney,
- ✓ Joint venture agreement enclose,
- Reference enclose,
- Discounts in covering letter or appropriate place as specified in the bidding/ proposal document,
- ✓ Marking of the envelopes as appropriate.



Pay attention to "Don'ts"

- ✓ No Bid security,
- ✓ Insufficient amount of Bid Security,
- Lack of supporting documents,
- Incomplete Bids,
- Expiration and extension of Bid validity,
- ✓ Partial quantities,
- ✓ Absence of test reports if required,
- Bid not signed,
- ✓ JV partner as bidder in another bid
- Conflict of interest.



Pay attention to "Don'ts"

When you present a Bid/ proposal without fully addressing the requirement just to see what happened





At bid/ proposal opening

- ✓ Be on time: submit bid/ proposal within the stipulated deadline. Late bids/ proposals will not be accepted,
- ✓ During bid opening, ensure that:
 - ✓ All relevant prices are read out
 - ✓ All discounts are read out
 - Presence and amount of bid security is read out
 - No envelope remains unopened
 - All the above is recorded correctly and signed by all bidders present and by the purchaser
- ✓ Be aware of possible extension: There may be a request to extend the bid validity and bid security periods by several weeks, as in certain cases the evaluation of bids require more time than originally expected.

How to identify contract opportunities

- SXM Trust Fund overview: https://www.worldbank.org/en/country/sintmaarten
- Location of Documents for Active Projects:
 http://projects.worldbank.org/search?lang=en&searchTerm=&countrycode_exact=SX
- Procurement plan on WB site <u>www.worldbank.org</u>
 - Procurement for Projects and Programs:

 http://www.worldbank.org/en/projects-operations/products-and-services/procurement-projects-programs
- STEP website (<u>step.worldbank.org</u>)
- Financing App for real time info
- Historic Procurement data on major contract awards in Procurement App



National Recovery Program Bureau Program

GOVERNMENT of

Tenders

MAARTEN	CALENDAR	PUBLIC NOTICES	PUBLIC TENDERS
DME > GOVERNMENT > MINISTRY OF GENERAL AFFAIRS > NATIONAL RECOVERY PR			
TENDERS			
For all current tenders and vacancies please visit www.nrpbsxm.org			
Works			
Single Family Home Repairs 2 (Main Doucment)			
Single Family Home Repairs 2: Environmental & Social Management Plan(Supporting	g Document 1)		
Single Family Home Repairs 2: Guidelines(Supporting Document 2)			
Single Family Home Repairs 2: Generic Roof Details (Supporting Document 3)			
Environmental Fire Suppression of Debris and Waste Disposal Sites			
Repairs to Radiosonde Building			
Request for: Pre-fabricated Turn-key Housing Units			
Goods			
No information available at this time.			
Consulting Services			
Technical and Environmental Supervision of Fire Suppression Activities on Debris a	nd Waste Disposa	al Sites	

http://www.sintmaartengov.org/government/AZ/NRPB/Pages/Tenders.aspx

https://nrpbsxm.org/

https://www.devbusiness.com/Search/Search.aspx?PreLoadProjects=1, then search for Sint Maarten







Thank you